The Home Care Check List

Important Questions to Ask Potential Home Care Providers



AGENCY

| Will I be able to indicate preferences for the type of caregiver (For example, male/female, non-smoking, etc.) | r I would YES | like? NO |
|--|------------------|-------------|
| Are all your home care workers licensed or certified? | YES | NO |
| If not, what minimum qualifications do workers have? | | |
| Do you screen your employees? If so, what type of background checking is done? | YES | NO |
| What are the qualifications of the person who will do the initial assessment? | 9 | |
| Is the caregiver covered by workers' compensation insurance? | YES | NO |
| Is the caregiver bonded and insured? | YES | NO |
| How long have each of your staff been employed with th | is comp | any? |
| Do caregivers receive a thorough orientation by a super- to safety issues, agency procedures and care goals and | | |
| standards before placement? | YES | NO |
| Do caregivers write daily care notes with a copy left for the client and eligible family members? | YES | NO |
| Are care notes reviewed regularly? | YES | NO |
| | | |

Does the agency have a quality care program to ensure the highest standards of care? YES NO



CAREGIVERS

| Are workers trained, and is training ongoing? If so, does the training include: | YES | NO |
|--|-----|----|
| Safety bending and lifting practices? | YES | NO |
| Infection control? | YES | NO |
| Managing incontinence? | YES | NO |
| Catheter care? | YES | NO |
| Communicating with someone who is confused and forgetful? | YES | NO |
| Managing difficult behaviors? (e.g. wandering, paranoia or memory loss)? | YES | NO |
| Bathing someone in the tub/shower or in bed? | YES | NO |
| Preserving client dignity? | YES | NO |
| ls/are the caregiver(s) experienced in any special services? | YES | NO |
| Can the caregiver(s) speak languages other than English, if needed? | YES | NO |
| Can you furnish references for your workers that I can check? | YES | NO |
| If not, do you have any client satisfaction survey results you can share with me? | YES | NO |





SERVICE QUALITY

| Are workers supervised? If so, by whom? | YES | NO |
|---|------------|----------|
| Is there a written care plan specifying the home care worker's routine duties? If so, can the family have a copy? | YES YES | NO NO |
| How often is the plan updated? | | |
| Does the elder (and involved family members) have input into the client service plan? | YES | NO |
| Do you arrange regular conversations with the family about the client's case? | YES | NO |
| Will a supervisor visit or call the client's home? | YES | NO |
| To whom can the client or family ask questions or expre | ss conce | erns? |

How do you ensure your clients' confidentiality?

| How does the agency follow-up on/resolve problems or | concer | ns¢ |
|--|--------|-----|
| | | |
| Can a known agency worker be requested by name? | YES | NO |
| Can a different worker be requested, if there was a problem with the first one? | YES | NO |
| How fast can your agency respond to an emergency ne | edş | |
| | | |
| Are workers available 24 hours, 7 days a week? | YES | NO |
| Is there always someone available at your office to take a call? | YES | NO |
| Can a replacement worker be called if the worker does not come or cannot complete a shift? | YES | NO |

If so, how long does it usually take to get a replacement?



FINANCING/PAYMENT

| Do you accept private health care or long term care insurance? | YES | NO |
|--|-----|----|
| Does the agency pay the workers' Social Security and taxes? | YES | NO |
| If not, do I need to pay this? | YES | NO |
| What is the cost for overtime, if the worker stays late? _ | | |

When is payment due? (e.g. at the end of each visit? Weekly? Monthly?)

| Does the payment go to the agency? | YES | NO |
|---|---------|----|
| Or to the home care worker directly? | YES | NO |
| Are there any additional costs for travel time or extra services (e.g. doing laundry or errands)? | YES | NO |
| Are all costs and fees listed on a written statement? | YES | NO |
| What is your initial registration fee? | | |
| Do you charge for the initial assessment? | YES | NO |
| Do you charge any upfront fees or administrative costs? | YES | NO |
| Do you have a re-assessment fee? | YES | NO |
| What is the hourly or daily charge for one person? | | |
| For a couple? | | |
| Do you charge mileage to and from my home? | YES | NO |
| Do you charge for staff time to and from my home? | YES | NO |
| What is the mileage charge for trips to the doctor/shopp | oing? _ | |
| Are there extra fees for some services I might require? | YES | NO |
| If yes, how much are they? | | |
| Are bills itemized? | YES | NO |
| Are payment plan options provided? | YES | NO |
| Do you assist with billing an insurance company for home care? | YES | NO |
| | | |

Call for Assistance Today!



Mid County 9893 Manchester Road St Louis Mo 63119 314-631-1989

South County 5526 S. Lindbergh Blvd St Louis Mo 63123 **314-856-9446** West County 53 Clarkson Road Ellisville Mo 63011 636-200-2909

St. Charles County 2240 Bluestone Dr. St. Charles Mo 63303 **636-724-4357**

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